## **Customer Call Report**

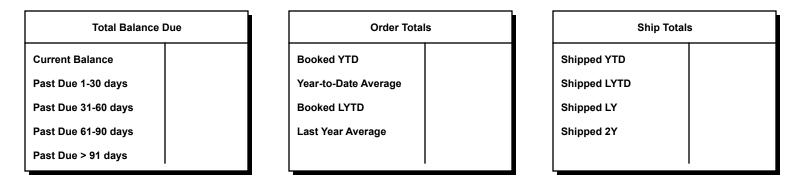
Generation Date5/10/2024Generation Time12:06:25PM

Phone : Email :

Fax :

## **Account Information**

Acc. ID Acc. Rep Primary Contact Term Available Acc. Type



Federal Tax ID

Prev. Ord. Date

Acc. Website

Key Acc. (Y/N)

State Tax ID

#### **Product Lines Purchased**

| Produ | t Book  | Orders  | Orders | Average | Average |
|-------|---------|---------|--------|---------|---------|
| Line  | Current | Current | Last   | Current | Last    |
|       |         |         |        |         |         |

### **Ship To Locations**

| Ship ID | Name and Address | YTD Sales | LYTD Sales | % Change | YTD Ship | LYTD Ship | % Change |
|---------|------------------|-----------|------------|----------|----------|-----------|----------|
|         |                  |           |            |          |          |           |          |

Orders placed within the last 365 days with a status of completed or cancelled

| Ship To | Ship To Name | OrderDate | PO | Source | Status | ReqDate | OrderTotal | ShipTotal |
|---------|--------------|-----------|----|--------|--------|---------|------------|-----------|
|         |              |           |    |        |        |         |            |           |

# **Customer Call Report**

|                    |                     |                 |            |           |     | ation Date<br>ation Time |       | 0/2024<br>06:25PM |
|--------------------|---------------------|-----------------|------------|-----------|-----|--------------------------|-------|-------------------|
| Phone :<br>Email : |                     | Fax :           |            |           |     |                          |       |                   |
| Open C             | Drder Line Item Hi  | story           |            |           |     |                          |       |                   |
| Ship ID:           |                     |                 |            |           |     |                          |       |                   |
|                    | Order Number:       |                 | PO Number: | Req Date: |     |                          |       |                   |
| Line #             | ProductID           | Description     |            |           | Qty |                          | Price | ShipDate          |
| Cance              | elled Order Line It | em History      |            |           |     |                          |       |                   |
| Ship ID:           |                     |                 |            |           |     |                          |       |                   |
|                    | Order Number:       |                 | PO Number: |           |     |                          |       |                   |
| Line #             | ProductID           | Description     |            |           | Qty | F                        | Price | ShipDate          |
|                    |                     |                 |            |           |     |                          |       |                   |
| SKUs s             | shipped within the  | e last 365 days |            |           |     |                          |       |                   |
| Ship ID:           |                     |                 |            |           |     |                          |       |                   |

| ltem | Description | Price | Total Ord Qty | Total Shipped | Qty On Hand Suggested Qty |
|------|-------------|-------|---------------|---------------|---------------------------|
|      |             |       |               |               |                           |